

# Occurrence Report

*This form contains information that is proprietary, privileged, confidential or otherwise legally exempt from disclosure. The preparer and subsequent authors must take the appropriate precautions to keep information and activities related to this occurrence confidential.*

## Nature of Occurrence

- |                                              |                                                        |
|----------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> Sentinel Event      | <input type="checkbox"/> Equipment/Facility Issue      |
| <input type="checkbox"/> Fall                | <input type="checkbox"/> Procedure/Protocol Issue      |
| <input type="checkbox"/> Injury              | <input type="checkbox"/> AMA (Against Medical Advice)  |
| <input type="checkbox"/> Security Issue      | <input type="checkbox"/> Exposure to Blood/Body Fluids |
| <input type="checkbox"/> Medication Issue    | <input type="checkbox"/> Other (specify)               |
| <input type="checkbox"/> Documentation Issue |                                                        |

## Incident Occurred

Date:\_\_\_\_\_ Time:\_\_\_\_\_

## Incident Discovered

Date:\_\_\_\_\_ Time:\_\_\_\_\_

## Incident Location

### Affected Party

- ☐ Patient  
☐ Visitor  
☐ Staff

Name:\_\_\_\_\_ Male☐ Female☐

Address:\_\_\_\_\_ City:\_\_\_\_\_ State:\_\_\_\_\_ ZIP Code:\_\_\_\_\_

Phone:\_\_\_\_\_ Email:\_\_\_\_\_ DOB:\_\_\_\_\_ UIN:\_\_\_\_\_

### Witness

Name:\_\_\_\_\_ Male☐ Female☐

Address:\_\_\_\_\_ City:\_\_\_\_\_ State:\_\_\_\_\_ ZIP Code:\_\_\_\_\_

Phone:\_\_\_\_\_ Email:\_\_\_\_\_

## Description

Please give a concise, objective description of the occurrence. State significant facts in the order they occurred. Use the back of this form if more space is needed.

Signature of person preparing report:\_\_\_\_\_ Printed Name:\_\_\_\_\_ Date:\_\_\_\_\_

## Follow-Up (initial and date):

Supervisor:\_\_\_\_\_ Director:\_\_\_\_\_ Administrator:\_\_\_\_\_ Risk/Safety Chair:\_\_\_\_\_

Action: Describe action(s) taken to minimize re-occurrence. Use the back of this form if more space is needed.

Signature of person investigating report:\_\_\_\_\_ Printed Name:\_\_\_\_\_ Date:\_\_\_\_\_